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Foreign Exchange Sales and Trading, Velocity Trade. 2006-2011. Country Manager, BOI FCE. 647-964-9643 **Michael Deane - Creation Wealth Capital** **Danny** joined BMO Wealth Management in 2017. In 2006, Danny began his career at Deloitte, an international public accounting firm, where he gained valuable experience in auditing large private and public corporations. **Wealth Management Specialists - BMO Nesbitt Burns** At BMO Nesbitt Burns, we have all of your wealth management needs covered. **Preferred Plus Account:** Preferred Plus seamlessly consolidates your BMO Nesbitt Burns investment account with a BMO Bank of Montreal bank account; providing you with direct access to the cash held in your investment account - and a preferred rate on your cash balances. **Managing Your Wealth - Wealth Management | BMO Nesbitt Burns** CHICAGO, July 25, 2017 /CNW/ - BMO Wealth Management (U.S.) today announced the appointment of Wallace Harris as the Head of BMO Harris Financial Advisors (BHFA), leading a team focused on providing a comprehensive range of financial planning services and investment solutions for their clients.. Harris joined BMO nearly a decade ago and has more than 25 years of experience in financial services. **With total assets of \$692 billion as of January 31, 2017, and more than 45,000 employees, BMO provides a broad range of personal and commercial banking, wealth management and investment banking products and services to more than 12 million customers and conducts business through three operating groups: Personal and Commercial Banking, Wealth Management and BMO Capital Markets.** **BMO Wealth Management Review | SmartAsset.com** **BMO Wealth Management**, headquartered in Chicago, Illinois, is a large financial advisor firm with more than \$4 billion in assets under management (AUM). 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Michael Deane - Creation Wealth Capital

Managing Director, Wealth Management, Creation Wealth Capital. 2017-2019. Investment Advisor, BMO Nesbitt Burns. 2014-2016. VP-Foreign Exchange, ITG. 2011-2014. Foreign Exchange Sales and Trading, Velocity Trade. 2006-2011. Country Manager, BOI FCE. 647-964-9643

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Sarah joined BMO Wealth Management in 2019. Prior to this role, she was a tax manager at Smythe, specializing in cross border planning for privately owned businesses and high net worth individuals. Sarah has experience with a wide variety of tax issues including personal, corporate, trust, and cross border tax.

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